

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|  |   |                         |
|--|---|-------------------------|
| In re:                                   | § | Chapter 11 Case         |
|  | § |                         |
| Old LC, Inc., <i>et al.</i> <sup>1</sup> | § | Case No. 19-11791 (BLS) |
|  | § |                         |
| Debtors.                                 | § | Jointly Administered    |

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|  |   |                         |
|--|---|-------------------------|
| Official Committee of Unsecured Creditors<br>of Old LC, Inc., et al., for and on behalf of<br>the estates of Old LC, Inc., <i>et al.</i> ;   | § |                         |
|  | § |                         |
|  | § |                         |
| <i>Plaintiff,</i>  | § |                         |
|  | § |                         |
| v.   | § | Adv. No. 20-51002 (BLS) |
|  | § |                         |
| Upfront V, LP, Breakwater Credit<br>Opportunities Fund, L.P.; Upfront GP V,<br>LLC; Mark Suster; Dana Kibler; Gregory<br>Bettinelli; Saif Mansour; Aamir Amdani;<br>Eric Beckman; Darrick Geant; and Joseph<br>Kaczorowski | § |                         |
|  | § |                         |
|  | § |                         |
| <i>Defendants.</i>   | § |                         |

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON NOVEMBER 17, 2021 AT 2:30 P.M. (ET)**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND REQUIRES  
ALL PARTICIPANTS TO REGISTER IN ADVANCE.**

**COURTCALL WILL NOT BE USED TO DIAL IN.**

**PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:**

**<https://debuscourts.zoomgov.com/meeting/register/vJItdeitrzosHXb-i1aeY4gGgzeUATHQWtc>**

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL CONTAINING  
PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

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<sup>1</sup> The Debtors are the following four entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Old LC, Inc. (7119), Old LC Holdings, Inc., Old LCF, Inc., and Old LC Parent, Inc. The Debtors' noticing address in these Chapter 11 cases is c/o Bryan Cave Leighton Paisner LLP, Attn: Mark I. Duedall, 1201 W. Peachtree Street, 14<sup>th</sup> Floor, Atlanta, Georgia 30309.

**MATTERS GOING FORWARD:**

1. Plaintiff's Motion to Compel Production of Purportedly Privileged Documents [Filed September 4, 2021; [Docket No. 108](#)].

**Responses Received:**

- A. Upfront Defendants' Opposition to Plaintiff's Motion to Compel Production of Privileged Documents [Filed October 13, 2021; [Docket No. 110](#)].
- B. Plaintiff's Reply in Support of Motion to Compel Production of Purportedly Privileged Documents [Filed October 19, 2021; [Docket No. 112](#)].

**Status:** This matter is going forward as a contested matter.

Dated: November 16, 2021

**MORRIS JAMES LLP**

/s/ Jeffrey R. Waxman

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